

# Letter of Intent - Estate Gift

As an expression of my / our commitment to Case Western Reserve University, its educational mission and its fundraising goals,

I/we, \_\_\_\_\_, hereby commit to Case Western Reserve University  
*please print donor name(s)*

a gift  in the sum of \_\_\_\_\_,  in the range of \_\_\_\_\_, or  in an amount TBD  
which is to be classified as a gift to:  endowment,  operating, or  building.

## I/We intend\*\* to make a planned gift through:

- Bequest                       Life Insurance Beneficiary Designation                       Retirement Plan Beneficiary Designation                       Trust
- Other, please describe \_\_\_\_\_

## If sufficient funds are received upon my/our passing, I/we intend our gift to support:



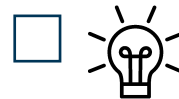
Named, Endowed Scholarship:  
Minimum \$25,000\*



Named, Endowed Professorship:  
Minimum \$1.5 million\*



Named, Endowed Lectureship:  
Minimum \$100,000\*



Other \_\_\_\_\_

If my/our gift, when realized, is insufficient to establish an endowment at the indicated levels, I/we prefer that in the alternative, the gift be used to support: \_\_\_\_\_

## Public acknowledgment of your philanthropy is motivating and exemplary to others.

May the university publish your name as a contributor?  Yes  No

May the university disclose the amount of your contribution?  Yes  No

Please confirm your preferred recognition name exactly as you wish for it to be listed:

\_\_\_\_\_

Donor signature

date

Donor signature

date

Acknowledging University Official signature

date

\*Minimums effective July 1, 2021

\*\* This is not a binding estate commitment.



CASE WESTERN RESERVE  
UNIVERSITY EST. 1826