

Letter of Intent - Estate Gift


As an expression of my commitment to Case Western Reserve University,
its educational mission and its fundraising goals,


I/we, _____, hereby commit to Case Western Reserve University
please print donor name(s)

a gift in the sum of _____, in the range of _____, or in an amount TBD
which is to be classified as a gift to: endowment, operating, or building.

I/We intend** to make a planned gift through:

- Bequest Life Insurance Beneficiary Designation Retirement Plan Beneficiary Designation Trust
- Other, please describe _____

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 the _____

Public acknowledgment of your philanthropy is motivating and exemplary to others.

May the university publish your name as a contributor? Yes No

May the university disclose the amount of your contribution? Yes No

Please confirm your preferred recognition name exactly as you wish for it to be listed:

Donor signature

date

Donor signature

date

Acknowledging University Official signature

date

*Minimums effective July 1, 2021

** This is not a binding estate commitment.



CASE WESTERN RESERVE
UNIVERSITY EST. 1826