



Letter of Intent | Estate Gift

As an expression of my/our commitment to Case Western Reserve University, its educational mission and its fundraising goals,





I/we, _____, hereby commit to Case Western Reserve University
print donor name(s)
a gift in the sum of \$ _____, in the range of \$ _____, or in an amount TBD
which is to be classified as a gift to: endowment, operating, or building.

Additional Gift Notes: _____

I/We intend to make a planned gift through:**

- Bequest
 - Life Insurance Beneficiary Designation
 - Retirement Plan Beneficiary Designation
 - Trust
- Other, please describe: _____

If sufficient funds are received upon my/our passing, I/we intend our gift to support:

-  Named, Endowed Scholarship: Minimum \$25,000*
-  Named, Endowed Professorship: Minimum \$1.5 million*
-  Named, Endowed Lectureship: Minimum \$100,000*
-  Other: _____

If my/our gift, when realized, is insufficient to establish an endowment at the indicated levels, I/we prefer that in the alternative, the gift be used to support: _____

Public acknowledgment of your philanthropy is motivating and exemplary to others.

- May the university publish your name as a contributor? Yes No
- May the university disclose the amount of your contribution? Yes No

Please confirm your preferred recognition name exactly as you wish for it to be listed:

Donor signature	date
Donor signature	date
Acknowledging University Official signature	date
Acknowledging University Official signature	date

* Minimums effective 7/1/2021, and do not apply to School of Medicine

** This is not a binding estate commitment.